

Setup Menu

Select Markets

Automobile
Road Hazard / Auto Clubs
Motorcycle
Homeowners
Dwelling Fire
Basic Fire
Mobile Home

Rater Settings


Carrier Credentials 
Agency Information
Bridge Setup
MVR Setup
Management System Exporter
Warnings
Options

Close

1. Go to Application Setup & choose Carrier Credentials.

2. Add credentials for CSE RT by entering User Name, Password, and Agent Code as Master/Sub Code without a hyphen.

CSE RT [X]

User Name: dxmagent [X]
Password: ●●●●
Agent Code: 3420140010 
[Update] [Close]

Setup Menu

Select Markets

Automobile 
Road Hazard / Auto Clubs
Motorcycle
Homeowners
Dwelling Fire
Basic Fire
Mobile Home

Rater Settings

Carrier Credentials
Agency Information
Bridge Setup
MVR Setup
Management System Exporter
Warnings
Options


Close

3. Confirm it is correct by going to Automobile Markets.

4. Agency Code should be entered with Master/Sub Code & no hyphen – if incorrect, you can correct in this screen.

Auto Company Selection, Commissions and Defaults [X]

Selection Commissions Defaults Name Menus

	Company Name	Num	Coverage	Agent Code	Menu Two	Menu Three	Menu Four	Menu Five	Menu Six	Menu Seven
<input type="checkbox"/>	CIG- Eagle West Ins Co	829	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	CSAA	851	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>	CSE RT	831	LVPH	3420140010 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Dairyland 6/12 Month	214	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Dairyland Monthly	212	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Encompass RT	890	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Farmers Ins. Group	899	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Fiesta Select - Alliance	28	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Fireman's Fund	812	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Foremost Basic	150	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Foremost Basic EFT	170	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	Garrison P&C Ins Co.	864	LVPH		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Find Select All Select None

Total in Rater: 170 Now Selected: 1 Can Be Added: 169

Print OK Cancel